

ELANTAS Beck India Ltd

Registered Office : BECK HOUSE, Damle Path, Off Law College Road, Pune 411004

Unaudited Financial Results ( Provisional) for the quarter ended September 30, 2010

(Rs in Lacs)

Sr no	Particulars	Three months ended		Nine months ended		Year ended on
		Sept 30,2010 ( Unaudited)	Sept 30,2009 ( Unaudited)	Sept 30,2010 ( Unaudited)	Sept 30,2009 ( Unaudited)	Dec 31,2009 ( Audited)
1.	a. Net sales / Income from operations	6,509.69	5,105.56	18,759.66	14,219.43	19,490.04
	b. Other Operating Income	34.28	45.10	126.94	106.49	128.99
	Total Income from Operations	6,543.97	5,150.66	18,886.60	14,325.92	19,619.03
2.	Expenditure					
	a. (Increase) / decrease in stock-in-trade and work in progress	(230.17)	(71.52)	(70.71)	390.57	200.64
	b. Consumption of raw materials	4,163.60	2,696.21	11,035.84	7,501.46	10,511.25
	c. Purchase of traded goods	12.68	112.63	118.70	177.97	403.29
	d. Employees cost	342.99	313.71	1,252.14	888.65	1,173.38
	e. Depreciation / Amortisation	120.72	88.49	350.02	249.92	368.29
	f. Other expenditure	954.65	797.50	2,724.10	2,063.70	2,887.54
	g. Total	5,364.47	3,937.02	15,410.09	11,272.27	15,544.39
3.	Profit from Operations before Other income,Interest & Exceptional Items (1-2)	1,179.50	1,213.64	3,476.51	3,053.65	4,074.64
4.	Other Income	74.94	127.86	296.25	364.22	537.61
5.	Profit before Interest & Exceptional Items ( 3+4 )	1,254.44	1,341.50	3,772.76	3,417.87	4,612.25
6.	Interest	0.33	0.07	2.58	0.23	3.07
7.	Profit after interest but before Exceptional Items ( 5-6 )	1,254.11	1,341.43	3,770.18	3,417.64	4,609.18
8.	Exceptional Items	-	-	-	-	-
9.	Profit ( + ) / Loss ( - ) from Ordinary Activities before tax ( 7+8 )	1,254.11	1,341.43	3,770.18	3,417.64	4,609.18
10.	Tax expense ( includes current,deferred, fringe benefit taxes & excess provision for previous years)	474.51	433.45	1,243.08	1,091.86	1,447.20
11.	Profit ( + ) / Loss ( - ) from Ordinary Activities after tax ( 9-10 )	779.60	907.98	2,527.10	2,325.78	3,161.98
12.	Extra ordinary Items ( net of tax expense)	-	-	-	-	-
13.	Net Profit ( + ) / Loss ( - ) for the period ( 11-12)	779.60	907.98	2,527.10	2,325.78	3,161.98
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve	-	-	-	-	12,853.74
16.	Earnings Per Share ( EPS )					
	a) Basic and diluted EPS before Extraordinary items for the period , for the year to date and for the previous year ( not to be annualized)	9.83	11.45	31.88	29.34	39.89
	b) Basic and diluted EPS after Extraordinary items for the period , for the year to date and for the previous year ( not to be annualized)	9.83	11.45	31.88	29.34	39.89
17.	Public Shareholding					
	No of shares	907,366	907,366	907,366	907,366	907,366
	Percentage of shareholding	11.45	11.45	11.45	11.45	11.45
18.	Promoters and promoter group shareholding					
	a) Pledged/ Encumbered					
	Number of shares	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
	b) Non encumbered shares					
	Number of shares	7,020,316	7,020,316	7,020,316	7,020,316	7,020,316
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	88.55	88.55	88.55	88.55	88.55

ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

Sr no	Particulars	Three months ended		Nine months ended		Year ended
		Sept 30, 2010 ( Unaudited)	Sept 30, 2009 ( Unaudited)	Sept 30, 2010 ( Unaudited)	Sept 30, 2009 ( Unaudited)	Dec 31, 2009 ( Audited)
1	Segment Revenue ( Includes Other Income allocable to segments.)					
a.	Electrical Insulations	5,197.06	4,401.83	14,979.05	12,181.66	16,333.02
b.	Electronic & Engineering Materials	1,360.72	767.77	3,967.55	2,196.36	3,429.39
		6,557.78	5,169.60	18,946.60	14,378.02	19,762.41
	Less: Inter segment revenue	-	-	-	-	-
	Net Sales / Income from operations	6,557.78	5,169.60	18,946.60	14,378.02	19,762.41
2	Segment Results: Profit / (Loss)					
a.	Electrical Insulations	1,015.54	1,157.98	3,022.64	2,916.74	3,904.42
b.	Electronic & Engineering Materials	201.66	108.05	596.65	283.46	445.56
	Total	1,217.20	1,266.03	3,619.29	3,200.20	4,349.98
	Less: Interest	0.33	0.07	2.58	0.23	3.07
	Add : Other unallocable income net of unallocable expenditure	37.24	75.47	153.47	217.67	262.27
	Profit before Tax	1,254.11	1,341.43	3,770.18	3,417.64	4,609.18
3	Capital Employed					
a.	Electrical Insulations	6,414.98	5,869.04	6,414.98	5,869.04	5,376.00
b.	Electronic & Engineering Materials	2,342.90	1,851.80	2,342.90	1,851.80	1,929.69
c.	Others	7,417.11	5,506.84	7,417.11	5,506.84	6,340.82

III. Notes:

1. The above results, subjected to limited review by the Statutory Auditors, were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 19, 2010.
2. At the beginning of the quarter, the Company had no investor complaints outstanding, and no complaints were received during the quarter.
3. Figures in this statement have been regrouped where necessary.

For ELANTAS Beck India Limited

Place: Mumbai  
Date: October 19, 2010

Sd./-  
Rajeev Bhide  
Managing Director